

Treasure Coast Workforce Consortium

MEETING AGENDA

Meeting Details

Date: Monday, February 5, 2024 **Time:** 3:00 p.m. - 4:00 p.m. **Location:** Administrative Office

584 NW University Blvd.

Suite 100

Port St. Lucie, FL 34986

Virtual Meeting Access - Microsoft Teams

Access Code: 293 467 863# **Phone:** (772) 800-5467

URL: Click here to join the meeting

Opening Remarks

- 1. Welcome & Call to Order
- 2. Roll Call

Voting Items

- 3. Review and Approve Election of Officers to the Treasure Coast Workforce Consortium
- 4. Review and Approve Minutes from Treasure Coast Consortium Meeting June 15, 2023

Information/Discussion

- 5. Regional Planning Area Designation Request
- 6. Legislative/CareerSource Florida Updates
- 7. Adjournment



Agenda Item 3

AGENDA ITEM SUMMARY

Title Election of Officers

Strategic Plans/Goals Operational Intelligence

Policy/Plan/Law Inter-local Agreement

Action Requested Elect a Chair, and Vice Chairperson for the three County Commission

appointed representatives for the period 2023-2024

Background Annually, the Consortium elects' officers to facilitate meetings and work

with the President/CEO to develop an agenda for the Consortium's work. This seat will rotate annually (July 1 through June 30) between the three main entities. The current rotation through PY 2023-2024 is as

follows:

Commissioner Jamie Fowler, Chair

• Commissioner Laura Moss, Vice-Chair

Staff Review and Approve Consortium Officer Nominations and Election

Recommendations

Supporting Material None

Board Staff Brian Bauer

President/CEO

bbauer@careersourcerc.com 866-482-4473 ext. 418



Agenda Item 4

AGENDA ITEM SUMMARY

Title Review and Approve Consortium Meeting Minutes - June 15, 2023

Strategic Plans/Goals Operational Intelligence

Policy/Plan/Law Inter-local Agreement

Action Requested Review and Approve Consortium Meeting Minutes - June 15, 2023

Background All meetings of the Consortium are recorded, and the minutes are

approved at the subsequent Consortium meeting.

Staff Review and Approve Consortium Meeting Minutes - June 15, 2023

Recommendations

Supporting Material Consortium Meeting Minutes - June 15, 2023

Board Staff Board Staff

President/CEO

bbauer@careersourcerc.com

866-482-4473 ext. 418



Treasure Coast Workforce Consortium Meeting Minutes

June 15, 2023

Meeting Summary

Opening Remarks

- 1. Welcome
- 2. Roll Call

Voting Items

- 3. Review and Approve Minutes from Treasure Coast Consortium Meeting October 20, 2022
- 4. Review and Approve Draft Budget PY 2023-2024
- 5. Review and Approve Board of Directors Membership Recertification PY2023-2024
- 6. Review and Approve Appointment of Nominations of Directors to the Workforce Development Board of the Treasure Coast PY 2023-2024

Information/Discussion

- 7. Single Audit Report James Moore & Co. June 30, 2022, and 2021
- 8. 2021-IRS Form 990 Tax Return
- 9. Legislative/CareerSource Florida Updates
- 10. Adjournment

Members Participating by Teleconference:

Commissioner Chris Dzadovsky, Commissioner Doug Smith, Commissioner Susan Adams

Members Participating In-Person:

None

Staff Participating In-Person:

Brian Bauer, Jennifer Eimann

Called To Order:

The meeting was called to order at 3:00 p.m.

Agenda Item 3 - Review and Approve Minutes from Treasure Coast Consortium Meeting - October 20, 2023:

Brian Bauer, President/CEO, called for a motion to approve the October 20, 2023, Treasure Coast Consortium meeting as presented.

A motion was made by Commissioner Doug Smith to approve the minutes as presented. Commissioner Chris Dzadovsky seconded the motion. The motion passed unanimously.

Agenda Item 4 – Review and Approve Review and Approve Draft Budget - PY 2023-2024: Brian Bauer, President/CEO, explained that the Department of Economic Opportunity (DEO) and the State Workforce Development Board grant the authority, on behalf of the Governor, to allow Local Workforce Development Boards (LWDBs) to transfer up to and including 100 percent of the funds allocated to local areas for adult activities for expenditure on dislocated worker activities, and up to 100 percent of funds allocated to local areas for dislocated worker activities for expenditures on adult activities. LWDBs are required to ensure that any transfer of funds between WIOA programs complies with federal law and to record and document their use and application of local funds.

As a result, CSRC anticipates full expenditure of the WIOA Adult - 2023 funding prior to June 2024. Therefore, CSRC is requesting the ability to utilize \$788,000 of WIOA Dislocated Worker funding to cover PY 2023-2024 Adult expenditures.

Preliminary funding for PY 2023-2024 shows the following allocations:

- WIOA Adult Program \$1,020,696
- WIOA Dislocated Worker Program \$933,263
- WIOA Youth Program \$890,940
- Wagner Peyser Program \$1,143,725
- Welfare Transition/SNAP Programs \$1,401,605
- Veterans Program \$462,187
- RESEA Program \$ 453,000
- Florida Atlantic Workforce Alliance \$2,807,519

Mr. Bauer explained that through the Hope Florida - A Pathway to Potential Initiative - Spearheaded by First Lady Casey DeSantis and implemented by the Florida Department of Children and Families, additional funding will be provided to the LWDBs for a HOPE Navigator. The Hope Navigator is responsible for helping clients access a wide variety of services and resources to achieve economic independence.

A motion was made by Commissioner Doug Smith to approve the Draft Budget - PY 2023-2024, as presented. Commissioner Chris Dzadovsky seconded the motion. The motion passed unanimously.

Agenda Item 5 - Review and Approve Board of Directors Membership Recertification - PY2023-2024:

Brian Bauer, President/CEO, stated that Board Members shall be appointed for fixed and staggered terms and may serve until their successors are appointed. After the initial staggered terms, the terms of Workforce Development Board Members shall be four (4) years. Members may be reappointed for successive terms if the sponsoring organization agrees. Under the REACH Act, term limits have been set at 8 years for Business members.

Mr. Bauer presented the following board members for membership re-certification:

- Pamela Burchell (BU)
- Wayne Olson (GRVRD)
- Dr. Timothy Moore (WOY/ETPC)
- Lorna Landherr (BU)
- Jose Capellan (WOV/GRO)
- Pete Tesch (BU/GRED)
- Jim Brann (BU)

A motion was made by Commissioner Susan Adams to approve the Board of Directors Membership Recertification - PY2023-2024, as presented. Commissioner Doug Smith seconded the motion. The motion passed unanimously.

Agenda Item 6 - Review and Approve Appointment of Nominations of Directors to the Workforce Development Board of the Treasure Coast - PY 2023-2024:

Brian Bauer, President/CEO, explained that an Ad Hoc Committee had been formed. Jim Brann, Vice-Chair, was appointed as the new board member liaison representing CareerSource Research Coast. Through applications submitted and vetted by the committee, the following professionals are recommended to serve as Business Members on the Board of Directors.

It was also noted by Mr. Bauer that the Ad Hoc Committee would be recommending a Business Member (BU) seat to the Treasure Coast Workforce Consortium for appointment on the CareerSource Research Coast Board of Directors. This BU appointment is for our local Chambers of Commerce for the three counties we serve. This seat will rotate annually (July 1 through June 30) between the three main entities. Dori Stone will be the first chamber head to serve on the Board of Directors starting July 1, 2023.

- William Armstead, Boys & Girls Club (BU)
- Kevin Staten, Bank of America (BU)
- Katie Sterling, Freshco/Indian River Select (BU)
- Dori Stone, IRC Chamber of Commerce (BU)

A motion was made by Commissioner Susan Adams to approve the Appointment of Nominations of Directors to the Workforce Development Board of the Treasure Coast - PY 2023-2024, as presented. Commissioner Doug Smith seconded the motion. The motion passed unanimously.

Agenda Item 7 - Single Audit Report - James Moore & Co. - June 30, 2022, and 2021:

Brian Bauer, President/CEO, explained that each year, CSRC receives an audit report from its auditing firm, James Moore & Company. The draft audit of the financial statements is presented to the Board.

Mr. Bauer explained that there were no outstanding issues, and the overall findings for the audit of financial statements for June 30, 2022, and 2021 were very positive. A link was provided, and the Single-Audit report can be viewed on the CareerSource Research Coast website.

Agenda Item 8 - 2021-IRS Form 990 Tax Return:

Bauer, President/CEO, explained that the 2021-IRS Form 990 consists of a core form and supplemental schedules. Mr. Bauer asked if there were any questions regarding the IRS Form 990. With no further discussion, Mr. Bauer provided a link to access the 2021-IRS Form 990 Tax Return on the website.

Legislative/CareerSource Florida Updates:

Brian Bauer, President/CEO, thanked all Commissioners who participated and assisted with CareerSource Florida's exploration of approaches to aligning Florida's 24 LWDBs consistent with the charge for reducing the number of LWDBs under the REACH Act and the Governor's REACH Office.

Mr. Bauer explained that CareerSource Florida offered Reach Act updates on the most recent data regarding the LWDBs quarter-one letter grade performance for PY 2022-2023. The CareerSource Florida website is updated quarterly as the data becomes available. CSRC achieved a letter grade of B+ (89.3%).

<u>Capital Update - Reimagining Florida's Workforce System: A Three-Pillar Plan for Transformation</u> (<u>Senate Bill 240</u>) - Mr. Bauer stated that the board realignment outcome saw six boards consolidated and two counties that were reassigned. These changes will reduce the number of local boards in Florida from 24 to 21 to comply with the state REACH Act.

Under Senate Bill 240, Ernst and Young have been contracted to work with the LWDBs that are required to consolidate. The intent is to have the consolidation completed by July 1, 2024. CareerSource Florida professional team and the Department of Economic Opportunity, in collaboration with the Governor's REACH Office and LWDBs, will work to develop a plan for specific system-wide improvements for consistency, improved customer experience, and efficiencies to include, but may not be limited to, technology, administration, fiscal, procurement/contracts, and programmatic policies.

In addition, the local workforce development boards have been asked to develop various recommendations to the Governor and state workforce development board for the designation of WIOA-compliant regional planning areas made up of two or more LWDBs to further improve workforce system alignment with larger economic development areas to support economic mobility, growth, and prosperity.

Senate Bill 240 - The bill directs the Governor's Reimagining Education and Career Help (REACH) Office to work with the Florida Department of Education, and CareerSource Florida to:

- create additional work-based learning opportunities for students.
- expand the internship tax credit program to include businesses that employ student apprentices and pre-apprentices.
- requires high schools to establish career fairs.
- call for the LWDBs to create education and industry consortiums.
- authorize universities to create workforce partnerships to help students eliminate student debt.

School Boards would have to provide all high school students with the option to enroll in one work-based learning opportunity.

The legislation also calls for \$100 million for the Workforce Development Capitalization Incentive Grant Program for schools to fund the creation or expansion of career and technical education programs.

| Adjournment | | |
|-------------|--|--|

With no further business to discuss, Commissioner Smith adjourned the meeting at 4:10 p.m.

BOARD SECRETARY CERTIFICATION

| I hereby ce | rtify | / that | these | minutes | reflec | t the | proceedings | by | the Treasu | e (| Coast Work | force |
|--------------|-------|---------|---------|-----------|--------|-------|-------------|-----|------------|-----|------------|-------|
| Consortium | , | have | been | reviewe | d by | the | Consortium | and | approved | or | approved | with |
| modification | s th | nat hav | ve beei | n incorpo | rated | herei | n. | | | | | |

| Brian Bauer | Date |
|-----------------|------|
| Board Secretary | |



Agenda Item 5

AGENDA ITEM SUMMARY

Title Regional Planning Area Designation Request

Strategic Plans/Goals Optimal Use of Resources

Policy/Plan/Law Workforce Innovation and Opportunity Act (WIOA)/Role of LWDB's

Action Requested None - Information Only

Background As per CareerSource Florida Strategic Policy 2023.09.19.A.1, the

> request to be identified as a regional planning area (planning region) requires that the local workforce development boards have relevant relationships as evidenced by labor markets, economic development areas, education and training resources, population centers, commuting patterns, industrial composition, location quotients, labor force conditions, and geographic boundaries. If the request for designation is approved, the local workforce development boards within the regional planning area will be required to engage in a regional planning process that will produce a Regional Plan to be added as an addendum to each local workforce development board plan per

FloridaCommerce Regional Planning Instructions.

Staff

Recommendation None - Information Only

Supporting Local Workforce Development Board Regional Planning Area Material

Application Letter, PowerPoint: Regional Planning - Data Book for

Designation Requests

Board Staff Brian Bauer

President/CEO

bbauer@careersourcerc.com (866) 482-4473 ext. 418

collaborate. innovate. lead. To the CareerSource Florida Board of Directors,

Please accept this letter as a formal letter of intent for CareerSource Palm Beach County and CareerSource Research Coast to request designation as a regional planning area.

Our respective local workforce development boards of directors understand that regional planning area designation is predicated upon completing a formal application requesting the designation. We further understand that the regional planning area must have shared characteristics among the local areas including:

- Labor markets,
- Economic development areas,
- Education and training resources to administer activities under WIOA,
- Population centers,
- Commuting patterns,
- Industrial composition and industry sector alignment,
- Location quotients,
- Labor force conditions
- Geographic boundaries.

Per CareerSource Florida Strategic Policy 2023.09.19.A.1, if successfully designated as a regional planning area, we are committed to completing a regional WIOA plan inclusive of the following features and processes:

- Regional Planning Areas shall establish a shared regional service strategy with a defined goal.
- Regional planning areas shall establish administrative cost arrangements across local
 workforce development areas. Acceptable examples of administrative cost arrangements
 include but are not limited to shared staff, technology systems, or back-end administrative
 support tools.
- Chief Local Elected Officials in a new regional planning area must participate in the regional planning process that results in the inclusion of the shared regional objectives and initiatives as an addendum to each local workforce development board's WIOA plan.

- The regional plan must include a description of activities that result in the following items:
 - Establishment of regional service strategies using cooperative service delivery agreements that include but are not limited to:
 - Consistent eligibility standards and enrollment processes.
 - Common training and coordination of supportive service offerings.
 - Common technology tools and sharing of data within tools outside of Employ Florida.
 - Development and implementation of sector strategies for in-demand sectors or occupations.
 - Collection and analysis of regional labor market data.
 - Coordination of supportive services.
 - o Coordination of services with regional economic development services and providers.
 - Establishment of agreement concerning how the regional planning area will collectively negotiate performance for the local workforce development areas or the planning region.

Julia Dattolo of CareerSource Palm Beach County and Brian Bauer of CareerSource Research Coast are currently in the process of obtaining the required approvals from elected officials to submit a formal designation request per the requirements forthcoming in the administrative policy. We expect to obtain approval from our local elected officials prior to the CareerSource Florida Board of Directors meeting scheduled for February 2024.

By signing below, as the Chairs of the **CareerSource Palm Beach County and CareerSource Research Coast** Board of Directors, we certify that our local workforce development boards intend to pursue designation as a regional planning area in accordance with FloridaCommerce and CareerSource Florida guidance.

Sincerely,

Docusigned by:

Unistopher Cothran

Christopher Cothran

CareerSource Palm Beach County Chair, Board of Directors

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Leslie Kristof

CareerSource Research Coast Chair, Board of Directors

RPA 2 – Palm Beach-Treasure Coast Regional Planning Area

CareerSource Research Coast and CareerSource Palm Beach County



Labor market areas

| County | RPA | LWDB | FIPS | Core-based statisical area (micoSA marked with ^) |
|-------------------|----------|-------------------|------|---|
| Indian River | Atlantic | Research Coast | | |
| | | | 61 | Sebastian-Vero Beach |
| Martin | Atlantic | Research Coast | 85 | Port St. Lucie |
| Palm Beach County | Atlantic | Palm Beach County | | Miami-Fort Lauderdale-Pompano Beach (AND West Palm Beach-Boca Raton-Boynton Beach Metropolitan Division) |
| St. Lucie | Atlantic | Research Coast | | Port St. Lucie |



Economic development areas

| County | RPA | LWDB | FIPS | Enterprise Florida Regions | EDA EDDs | | Additional EDO2 | Additional EDO3 |
|-------------------|----------|-------------------|------|----------------------------|---|---|---|--|
| Indian River | Atlantic | Research Coast | 61 | Southeast | Treasure Coast Regional Planning Council | Indian River County Chamber of Commerce | Indian River Economic Development Council | |
| Martin | Atlantic | Research Coast | 85 | Southeast | | Business Development Board of Martin County | | |
| Palm Beach County | Atlantic | Palm Beach County | 99 | Southeast | Treasure Coast Regional | II lanariment of Housing | Business Development Board of Palm Beach County | Economic Council of Palm Beach County, Inc. |
| St. Lucie | Atlantic | Research Coast | 111 | Southeast | Treasure Coast Regional Planning Council | St. Lucie County Economic Development Council | St. Lucie County Economic Development | |



Education and training resources (ETPL – LWDB sourced)

| Research Coast Fortis Research Coast Indian River State College Research Coast PC Professor Treasure Coast Technical Research Coast College Research Coast Treasure Coast Technical Research Coast Treasure Coast Medical Institute Research Coast Treasure Coast Medical Institute Research Coast Treasure Coast Medical Institute Research Coast CreerSource Research Coast Research Coast CreerSource Research Coast Research Coast Florida Behavioral Health Research Coast Florida East Coast Research Coast Florida East Coast Research Coast Florida East Coast Research Coast Florida Training Services Learning Alliance Corporation Research Coast Apprenticeship GNJ Research Coast Machining Solutions Research Coast Policals From County Research Coast Policals From Coast Research Coast Policals From Coa | | |
|--|----------------|----------------------------------|
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| Treasure Coast Technical Research Coast College Treasure Coast Research Coast Research Coast Treasure Coast Medical Institute Research Coast Research Coast Treasure Coast Medical Institute Research Coast Apprenticeship, GNI Research Coast Research R | Research Coast | Keiser University |
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| Research Coast Piper Aircraft Society for Human Resource | | Pipe U Registered |
| Society for Human Resource | | Apprenticeship |
| | Research Coast | Piper Aircraft |
| Research Coast Management Foundation | | Society for Human Resource |
| | Research Coast | Management Foundation |



Education and training resources (ETPL – LWDB sourced), cont.

| LWDB | Provider |
|-------------------|--|
| Palm Beach County | Academy for Nursing and Health |
| Palm Beach County | Barry University |
| Palm Beach County | Brainstation Education |
| Palm Beach County | Cambridge College of Healthcare and Technology |
| Palm Beach County | Capscare Academy for Healthcare Education |
| Palm Beach County | Care Hope College |
| Palm Beach County | Chancellor Institute |
| Palm Beach County | College of Health and Allied Development |
| Palm Beach County | Connecticut School of Broadcasting |
| Palm Beach County | DATS of Florida |
| Palm Beach County | Dentrilogy Academy |
| Palm Beach County | Emergency Educational Institute |
| Palm Beach County | Florida Atlantic University |
| Palm Beach County | HCI College |
| Palm Beach County | International College of Health Sciences |
| Palm Beach County | Tech Technical |
| Palm Beach County | Jose Maria Vargas University |
| Palm Beach County | Keiser University |
| Palm Beach County | LiveIT Academy |
| Palm Beach County | Medical Career Academy |
| Palm Beach County | Medical Institute of Palm Beach |
| Palm Beach County | Palm Beach Code School |
| Palm Beach County | Palm Beach County School Board |
| Palm Beach County | Palm Beach State College |
| Palm Beach County | PC Professor |
| Palm Beach County | QM Career Institute |
| Palm Beach County | Ruby's Academy for Health Occupations |
| Palm Beach County | South Florida Academy of Air Conditioning |
| Palm Beach County | South Florida Healthcare Institute |
| Palm Beach County | Southeastern College |
| Palm Beach County | Suncoast Trucking Academy |
| Palm Beach County | The Academy - Ft Lauderdale |
| Palm Beach County | The CDL School |



Population centers and estimates – total populations

| County | RPA | LWDB | | | 2022 Total Population | 2017-2022 Change | 2017-2022 Growth |
|-------------------|----------|-------------------|-----|-----------|--------------------------|-------------------------|------------------|
| Indian River | Atlantic | Research Coast | 61 | 147,981 | 160,986 | 13,005 | 8.8% |
| Martin | Atlantic | Research Coast | 85 | 155,719 | 159,399 | 3,680 | 2.4% |
| Palm Beach County | Atlantic | Palm Beach County | 99 | 1,426,772 | 1,494,805 | 68,033 | 4.8% |
| St. Lucie | Atlantic | Research Coast | 111 | 298,763 | 334,682 | 35,919 | 12.0% |



Population centers and estimates – working age population

| County | RPA | LWDB | | | | _ | 2017-2022 Working Age Growth |
|-------------------|----------|-------------------|-----|---------|---------|--------|---------------------------------|
| Indian River | Atlantic | Research Coast | 61 | 66,989 | 71,349 | 4,360 | 6.5% |
| Martin | Atlantic | Research Coast | 85 | 73,246 | 73,180 | -66 | -0.1% |
| Palm Beach County | Atlantic | Palm Beach County | 99 | 708,643 | 734,394 | 25,751 | 3.6% |
| St. Lucie | Atlantic | Research Coast | 111 | 146,320 | 163,215 | 16,895 | 11.5% |



Commuting patterns – CareerSource Research Coast

Jobs Counts by Counties Where Workers Live - All Jobs

All Other Locations

| 2021 | | | | | | |
|-------------------------|--------|-------|--|--|--|--|
| | Count | Share | | | | |
| St. Lucie County, FL | 75,711 | 36.7% | | | | |
| Indian River County, FL | 36,818 | 17.9% | | | | |
| Martin County, FL | 30,979 | 15.0% | | | | |
| Palm Beach County, FL | 14,321 | 6.9% | | | | |
| Brevard County, FL | 7,082 | 3.4% | | | | |
| Broward County, FL | 5,884 | 2.9% | | | | |
| Miami-Dade County, FL | 4,613 | 2.2% | | | | |
| Orange County, FL | 3,077 | 1.5% | | | | |
| Polk County, FL | 2,678 | 1.3% | | | | |
| Okeechobee County, FL | 2,433 | 1.2% | | | | |
| Hillsborough County, FL | 2,337 | 1.1% | | | | |
| Lee County, FL | 1,934 | 0.9% | | | | |
| Highlands County, FL | 1,484 | 0.7% | | | | |
| Volusia County, FL | 1,322 | 0.6% | | | | |
| Pinellas County, FL | 1,190 | 0.6% | | | | |
| Collier County, FL | 1,096 | 0.5% | | | | |
| Seminole County, FL | 984 | 0.5% | | | | |
| Pasco County, FL | 970 | 0.5% | | | | |
| Duval County, FL | 949 | 0.5% | | | | |
| Osceola County, FL | 898 | 0.4% | | | | |
| Sarasota County, FL | 862 | 0.4% | | | | |
| Lake County, FL | 830 | 0.4% | | | | |
| Manatee County, FL | 807 | 0.4% | | | | |
| Marion County, FL | 622 | 0.3% | | | | |
| Hendry County, FL | 438 | 0.2% | | | | |

| Work Destination - Full LW | 'DB | | | |
|----------------------------|-------|---------|-------|--------|
| Total All Jobs | | | | |
| | | 2021 | | |
| | Count | | Share | |
| Total All Jobs | | 251,748 | | 100.0% |

Jobs Counts by Counties Where Workers are Employed - All Jobs

| | 202 | 1 |
|-------------------------|--------|-------|
| | Count | Share |
| St. Lucie County, FL | 58,601 | 23.3% |
| Martin County, FL | 48,220 | 19.2% |
| Palm Beach County, FL | 37,166 | 14.8% |
| Indian River County, FL | 36,687 | 14.6% |
| Broward County, FL | 13,016 | 5.2% |
| Miami-Dade County, FL | 8,319 | 3.3% |
| Brevard County, FL | 7,665 | 3.0% |
| Orange County, FL | 7,121 | 2.8% |
| Hillsborough County, FL | 4,657 | 1.8% |
| Polk County, FL | 2,739 | 1.1% |
| Lee County, FL | 2,633 | 1.0% |
| Pinellas County, FL | 2,385 | 0.9% |
| Duval County, FL | 2,151 | 0.9% |
| Seminole County, FL | 1,927 | 0.8% |
| Okeechobee County, FL | 1,593 | 0.6% |
| Sarasota County, FL | 1,389 | 0.6% |
| Volusia County, FL | 1,228 | 0.5% |
| Lake County, FL | 1,164 | 0.5% |
| Collier County, FL | 1,139 | 0.5% |
| Manatee County, FL | 1,084 | 0.4% |
| Osceola County, FL | 943 | 0.4% |
| Pasco County, FL | 800 | 0.3% |
| Highlands County, FL | 796 | 0.3% |
| Alachua County, FL | 673 | 0.3% |
| Leon County, FL | 576 | 0.2% |
| All Other Locations | 7,076 | 2.8% |
| | | |

The "Home" destination reports showcase where workers *live* who are *employed* within the LWDB. The "Work" destination reports showcase where workers are *employed* who *live* within the borders of the LWDB.

5.923



Commuting patterns – CareerSource Palm Beach County

| Home Destination - Full LV | VDB | |
|-----------------------------------|--------|----------|
| Total All Jobs | | 004 |
| | 2 | 021 |
| | Count | Share |
| Total All Jobs | 612,50 | 2 100.0% |

| Jobs Counts | by Counties | Where | Workers | Live - All | Jobs |
|--------------------|-------------|-------|---------|------------|------|
| | - | | | | 2024 |

| | 2021 | |
|-------------------------|---------|-------|
| | Count | Share |
| Palm Beach County, FL | 394,018 | 64.3% |
| Broward County, FL | 76,890 | 12.6% |
| Miami-Dade County, FL | 31,315 | 5.1% |
| St. Lucie County, FL | 18,141 | 3.0% |
| Martin County, FL | 15,267 | 2.5% |
| Orange County, FL | 7,703 | 1.3% |
| Hillsborough County, FL | 7,422 | 1.2% |
| Lee County, FL | 6,356 | 1.0% |
| Brevard County, FL | 4,538 | 0.7% |
| Collier County, FL | 3,988 | 0.7% |
| Pinellas County, FL | 3,956 | 0.6% |
| Indian River County, FL | 3,758 | 0.6% |
| Polk County, FL | 3,151 | 0.5% |
| Duval County, FL | 2,773 | 0.5% |
| Volusia County, FL | 2,357 | 0.4% |
| Seminole County, FL | 2,141 | 0.3% |
| Pasco County, FL | 2,134 | 0.3% |
| Sarasota County, FL | 2,034 | 0.3% |
| Osceola County, FL | 1,984 | 0.3% |
| Manatee County, FL | 1,930 | 0.3% |
| Lake County, FL | 1,788 | 0.3% |
| Charlotte County, FL | 1,500 | 0.2% |
| Monroe County, FL | 1,205 | 0.2% |
| Highlands County, FL | 1,198 | 0.2% |
| Marion County, FL | 1,198 | 0.2% |
| All Other Locations | 13,757 | 2.2% |

| Work Destination - Full LWDB | | |
|------------------------------|-------|-------|
| Total All Jobs | | |
| | | 2021 |
| | Count | Share |

586.130

Jobs Counts by Counties Where Workers are Employed - All Jobs

Total All Jobs

| | 202 | 1 |
|-------------------------|---------|-------|
| | Count | Share |
| Palm Beach County, FL | 394,018 | 67.2% |
| Broward County, FL | 82,014 | 14.0% |
| Miami-Dade County, FL | 34,406 | 5.9% |
| Orange County, FL | 9,402 | 1.6% |
| Martin County, FL | 8,080 | 1.4% |
| Hillsborough County, FL | 7,635 | 1.3% |
| Lee County, FL | 4,705 | 0.8% |
| St. Lucie County, FL | 4,695 | 0.8% |
| Pinellas County, FL | 3,663 | 0.6% |
| Duval County, FL | 3,109 | 0.5% |
| Brevard County, FL | 2,809 | 0.5% |
| Collier County, FL | 2,666 | 0.5% |
| Polk County, FL | 2,529 | 0.4% |
| Seminole County, FL | 2,415 | 0.4% |
| Sarasota County, FL | 2,040 | 0.3% |
| Indian River County, FL | 1,546 | 0.3% |
| Hendry County, FL | 1,301 | 0.2% |
| Volusia County, FL | 1,268 | 0.2% |
| Manatee County, FL | 1,246 | 0.2% |
| Leon County, FL | 1,189 | 0.2% |
| New York County, NY | 1,018 | 0.2% |
| Alachua County, FL | 909 | 0.2% |
| Pasco County, FL | 876 | 0.1% |
| Lake County, FL | 870 | 0.1% |
| Osceola County, FL | 803 | 0.1% |
| All Other Locations | 10,918 | 1.9% |
| | | |

The "Home" destination reports showcase where workers live who are employed within the LWDB. The "Work" destination reports showcase where workers are employed who live within the borders of the LWDB.



100.0%

Industrial composition and LQs – 2017-2022 Job Growth

| County | RPA | LWDB | FIPS | Agriculture, Forestry, Fishing and Hunting | Mining, Quarrying, and Oil and Gas Extraction | Utilities | Construction | Manufacturin g | Wholesale Trade | Retail Trade | Transportatio n and Warehousing | Information | Finance and Insurance | | Professional, Scientific, and Technical Services | Management of Companies and | Administrativ e and Support and Waste Management and Remediation Services | Educational Services | Health Care and Social Assistance | | | Other Services (except Public Administratio n) | Government | Unclassified Industry |
|----------------------|-----------|----------------------|------|---|---|-----------|--------------|-------------------|--------------------|--------------|---------------------------------------|-------------|--------------------------|-------|---|-----------------------------------|---|-------------------------|---|-------|-------|--|------------|--------------------------|
| Indian River | IAflantic | Research Coast | 61 | -32.7% | Insf. Data | 244.1% | 16.5% | 23.3% | 69.3% | 2.6% | 15.5% | -32.4% | 13.5% | 14.7% | 20.4% | 120.7% | 24.3% | 9.2% | 5.0% | 4.9% | 2.0% | -8.7% | -3.0% | 227.3% |
| Martin | IATIANTIC | Research Coast | 85 | -11.5% | -6.2% | -18.8% | 24.5% | 3.7% | 18.5% | -1.5% | 13.2% | -3.1% | 5.6% | 19.4% | 4.9% | 152.2% | 43.2% | 54.8% | 11.0% | -6.1% | 3.3% | -0.6% | -2.3% | 62.1% |
| Palm Beach County | IATIANTIC | Palm Beach County | 99 | -11.4% | 82.6% | -20.8% | 16.0% | 6.0% | 3.8% | -0.8% | 54.4% | -7.5% | 19.3% | 12.6% | 19.6% | -1.5% | 12.5% | 16.0% | 5.9% | 7.8% | 0.7% | 2.3% | -1.9% | 160.1% |
| St. Lucie | Atlantic | Research Coast | 111 | -46.2% | Insf. Data | -21.5% | 33.6% | 35.6% | 5.8% | 12.8% | 93.3% | -3.2% | 8.4% | 11.8% | 17.9% | 0.8% | 32.1% | 7.1% | 6.2% | 18.7% | 19.5% | -0.5% | -0.3% | 62.6% |



Industrial composition and LQs – LQ

| County | RPA | LWDB | FIPS | Agriculture, Forestry, Fishing and Hunting | Mining, Quarrying, and Oil and Gas Extraction | Utilities | Construction | Manufacturin g | Wholesale Trade | Retail Trade | Transportatio n and Warehousing | Information | | Real Estate and Rental and Leasing1 | Professional, Scientific, and Technical Services1 | Management | Administrativ e and Support and Waste Management and Remediation Services | | Health Care and Social Assistance | | | Other Services (except Public Administratio n) | Government | Unclassified Industry |
|----------------------|----------|----------------------|------|---|---|-----------|--------------|-------------------|--------------------|--------------|---------------------------------------|-------------|------|---|--|------------|---|------|---|------|------|--|------------|--------------------------|
| Indian River | Atlantic | Research Coast | 61 | 1.61 | 0.08 | 0.82 | 1.48 | 0.50 | 0.57 | 1.50 | 0.42 | 0.33 | 0.72 | 1.55 | 0.77 | 0.35 | 1.05 | 0.64 | 1.28 | 2.65 | 1.14 | 1.73 | 0.57 | 0.66 |
| Martin | Atlantic | Research Coast | 85 | 0.80 | 0.17 | 1.16 | 1.54 | 0.55 | 0.80 | 1.25 | 0.49 | 0.47 | 0.68 | 1.17 | 0.79 | 0.22 | 1.43 | 0.38 | 1.44 | 1.87 | 1.21 | 1.65 | 0.51 | 0.67 |
| Palm Beach County | Atlantic | Palm Beach County | 99 | 1.04 | 0.08 | 0.87 | 1.18 | 0.38 | 0.85 | 1.15 | 0.60 | 0.75 | 1.01 | 1.83 | 1.18 | 0.94 | 1.37 | 0.81 | 1.03 | 1.92 | 1.17 | 1.64 | 0.61 | 0.87 |
| St. Lucie | Atlantic | Research Coast | 111 | 0.71 | 0.02 | 1.73 | 1.48 | 0.63 | 0.82 | 1.41 | 1.05 | 0.32 | 0.41 | 1.15 | 0.71 | 0.15 | 1.15 | 0.71 | 1.06 | 1.12 | 1.20 | 1.20 | 1.01 | 0.80 |



Industrial composition and LQs – Average Wages

| County | RPA | LWDB | FIPS | Agriculture, Forestry, Fishing and Hunting | , , | land Oil and | Utilities | Constructio n | Manufactur ing | Wholesale Trade | Retail Trade | Transportat ion and Warehousi ng | Informatio | and | Real Estate and Rental and Leasing | l, Scientific, and Technical | Manageme nt of Companies and | and Waste Manageme | Educational Services | Assistance | Entertainm | Food | Other Services (except Public Administrat ion) | t | Unclassifie d Industry |
|----------------------|----------|----------------|------|---|--------|-----------------|---------------|------------------|-------------------|--------------------|-----------------|---|---------------|---------------|--|------------------------------------|---------------------------------------|-----------------------|-------------------------|--------------|--------------|--------------|---|--------------|---------------------------|
| Indian River | Atlantic | Research Coast | 61 | 1.61 | 50,607 | , \$ 70,469 | \$ 93,980 | \$ 59,846 | \$ 72,872 | \$ 126,096 | \$ 42,310 | \$ 50,515 | \$ 90,432 | \$ 139,730 | \$ 69,055 | \$ 93,791 | \$ 147,430 | \$ 46,644 | \$ 49,823 | \$ 77,653 | \$ 47,741 | \$ 29,835 | \$ 32,550 | \$ 76,237 | \$ 91,173 |
| Martin | Atlantic | Research Coast | 85 | 0.80 | 43,188 | \$ 82,445 | \$ 169,322 | \$ 65,834 | \$ 77,864 | \$ 90,765 | \$ 45,001 | \$ 82,865 | \$ 92,081 | \$ 145,008 | \$ 59,517 | \$ 84,843 | \$ 130,254 | \$ 48,847 | \$ 42,426 | \$ 72,801 | \$ 50,393 | \$ 30,607 | \$ 39,036 | \$ 75,837 | \$ 91,049 |
| Palm Beach County | Atlantic | Country | 99 | 1.04 | 50,317 | , \$ 107,174 | \$ 196,561 | \$ 74,491 | \$ 102,163 | \$ 108,726 | \$ 50,892 | \$ 68,451 | \$ 119,968 | \$ 201,358 | \$ 84,593 | \$ 112,486 | \$ 210,733 | \$ 71,335 | \$ 56,927 | \$ 75,237 | \$ 54,549 | \$ 36,662 | \$ 40,561 | \$ 95,197 | \$ 92,144 |
| St. Lucie | Atlantic | Research Coast | 111 | 0.71 | 51,034 | Insf. Data | \$ 198,584 | \$ 57,058 | \$ 69,408 | \$ 77,714 | \$ 44,119 | \$ 49,991 | \$ 82,652 | \$ 80,973 | \$ 73,961 | \$ 71,998 | \$ 73,148 | \$ 45,611 | \$ 41,946 | \$ 69,072 | \$ 49,073 | \$ 27,780 | \$ 41,853 | \$ 75,282 | \$ 56,980 |



Labor force conditions - labor force sizing and unemployment

| | | | | | 20 | 17 | | | 20 | 22 | |
|-------------------|----------|-------------------|------|-------------|----------|------------|----------------------|-------------|----------|------------|----------------------|
| County | RPA | LWDB | FIPS | Labor Force | Employed | Unemployed | Unemployment Rate | Labor Force | Employed | Unemployed | Unemployment Rate |
| Indian River | Atlantic | Research Coast | 61 | 63,455 | 60,211 | 3,244 | 5.1 | 67,947 | 65,644 | 2,303 | 3.4 |
| Martin | Atlantic | Research Coast | 85 | 71,501 | 68,459 | 3,042 | 4.3 | 76,101 | 74,049 | 2,052 | 2.7 |
| Palm Beach County | Atlantic | Palm Beach County | 99 | 716,528 | 686,091 | 30,437 | 4.2 | 763,006 | 740,847 | 22,159 | 2.9 |
| St. Lucie | Atlantic | Research Coast | 111 | 138,130 | 130,882 | 7,248 | 5.2 | 155,564 | 150,258 | 5,306 | 3.4 |



Labor force conditions – disaggregated earnings

| | 1 | 1 | | | | | | | | | |
|----------------------|----------|-------------------|------|-----|---|-----|--|---|-------|---|--------|
| | | | | | | | | Earn | ings | | |
| County | RPA | LWDB | FIPS | (dc | 2017 Earnings Median earnings ollars) for full-time, ear-round workers with earnings) | (de | 2022 Earnings (Median earnings ollars) for full-time, ear-round workers with earnings) | 2017-2022 Change in Earnings (Median for full time) | | 2022 Median Earnings Less than High School | _ |
| Indian River | Atlantic | Research Coast | 61 | \$ | 36,546 | \$ | 48,750 | \$ 12,204 | 33.4% | \$ 29,969 | 37,500 |
| Martin | Atlantic | Research Coast | 85 | \$ | 43,930 | \$ | 56,566 | \$ 12,636 | 28.8% | \$ 28,148 | 39,131 |
| Palm Beach County | Atlantic | Palm Beach County | /99 | \$ | 42,079 | \$ | 53,946 | \$ 11,867 | 28.2% | \$ 27,808 | 41,691 |
| St. Lucie | Atlantic | Research Coast | 111 | \$ | 36,361 | \$ | 46,078 | \$ 9,717 | 26.7% | \$ 31,383 | 39,893 |



Labor force conditions – general labor force conditions, poverty, and educational attainment rates

| | | | | | Labor force | conditions | | Poverty | | Education | |
|-------------------|----------|-------------------|------|----------------------|--|------------|---|--------------------------|-----------------------------------|---------------------------------------|--|
| County | RPA | LWDB | FIPS | LFPR 20-64 (2022) | Unemploym ent Rate - White Alone - 2022 | ent Rate - | Unemploym ent Rate - Hispanic Alone 2022 | Total below poverty line | Pop 25-64 w/out high school | Pop 25-64 with only high school | Pop 25-64 with some college and above |
| Indian River | Atlantic | Research Coast | 61 | 72.9% | 5.6% | 12.3% | 3.7% | 9,878 | 7,355 | 18,329 | 25,684 |
| Martin | Atlantic | Research Coast | 85 | 73.3% | 4.0% | 8.9% | 5.0% | 7,995 | 6,209 | 17,583 | 23,792 |
| Palm Beach County | Atlantic | Palm Beach County | 99 | 79.9% | 5.0% | 8.3% | 5.4% | 80,917 | 84,636 | 167,127 | 251,763 |
| St. Lucie | Atlantic | Research Coast | 111 | 76.1% | 5.3% | 8.2% | 5.9% | 19,817 | 17,591 | 50,570 | 33,268 |



Geographic boundaries and conditions

| County | RPA | LWDB | FIPS | Major geographic features, waterways, or ports to be aware of or that are shared amongst LWDBs |
|-------------------|----------|----------------------|------|---|
| Indian River | Atlantic | Research Coast | 61 | Vero Beach is the county seat. Runs along the Atlantic coast. County is within 3 hours of 90% of Florida's Population. Port Canaveral to the north and Port Everglades to the south. Indian River spans from Brevard, Indian River, St. Lucie, Martin, and PBC. |
| Martin | Atlantic | Research Coast | 85 | Indian river. Atlantic coast access. Southernmost county of the Treasure Coast. 21 miles of sandy beaches. Borders Lake Okeechobee. |
| Palm Beach County | Atlantic | Palm Beach County | 99 | Indian river. Atlantic coast access. Most citifies are along the east coast, but rural areas inland. Borders Lake Okeechobee. Second largest by land area and third-largest by total area. County's western communities are considered to be the rural Florida Heartland. 47 miles of coast with Jupiter Island, Singer Island, and PBC Island. |
| St. Lucie | Atlantic | Research Coast | 111 | Indian river. City of Fort Pierce and City of Port St. Lucie. Atlantic coast access |

